

# Camelina -Sustainable Feedstock

**September 2023** 

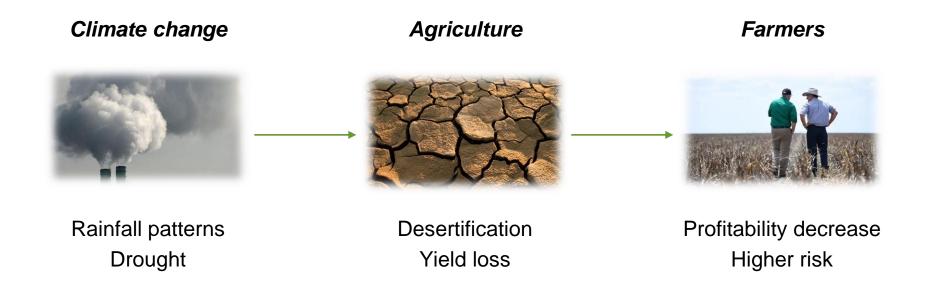


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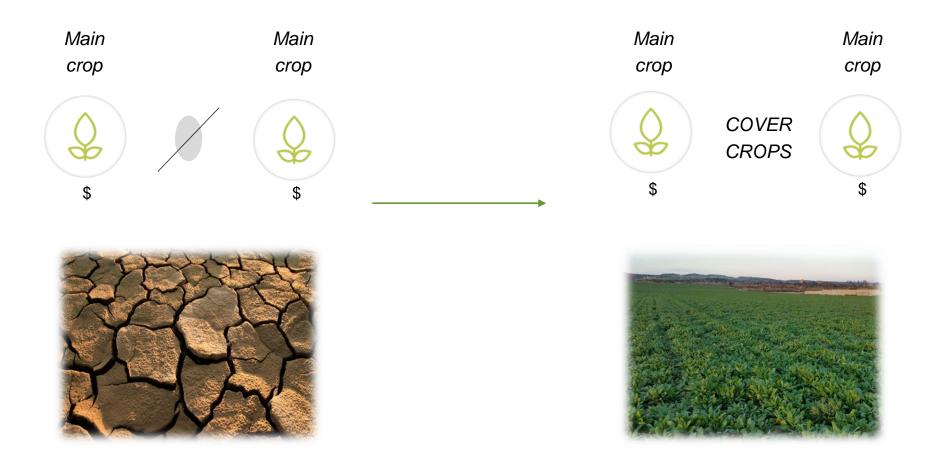


# **Farmer Profitability?**





# **Cover Crops**

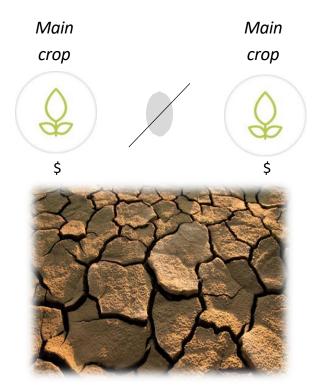


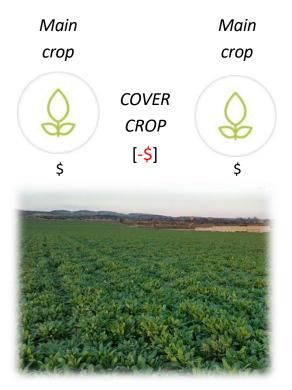
Cover crops are grown between successive production crops to provide ground cover, capture soil nutrients, improve soil characteristics and benefit the following crop.

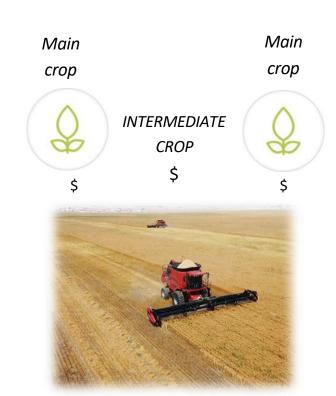


# **Opportunity – Intermediate Crops**

Intermediate crops provide cover crop benefits but can be harvested allowing additional income for growers **and** providing additional renewable fuel feedstock supply.









## Camelina

# Cover crop solution

- quick soil cover
- soil structuring
- nitrogen uptake
- melliferous species

Provide farmers with a sustainable COVER CROP as an agronomic solution.





## Camelina – Resilient Oilseed

## Cover crop solution

- quick soil cover
- soil structuring
- nitrogen uptake
- melliferous species

## Resilient oilseed

- drought resistant
- cold tolerant
- pest & disease tolerant
- Low inputs required
- Commercial machinery





Allowing farmers to cultivate during stress/fallow periods assuming lower risk



# **Camelina - Unique maturity**

## Cover crop solution

- quick soil cover
- soil structuring
- nitrogen uptake
- melliferous species

## Resilient oilseed

- drought tolerant
- cold tolerant
- pest & disease tolerant
- Low inputs required
- Commercial machinery

# Unique maturity

- Short cycle varieties
- Winter & spring varieties

Harvest without impacting the main crops









# **Key Industry Drivers**





## **Camelina Potential Market Size**







Summer crop Winter crop in degraded land

Summer 5 - 10 M ha

Degraded 8 M ha

Winter crop

20 - 40 M ha

Winter or Spring crop

10 M – 19 M ha



# **Camelina Company**



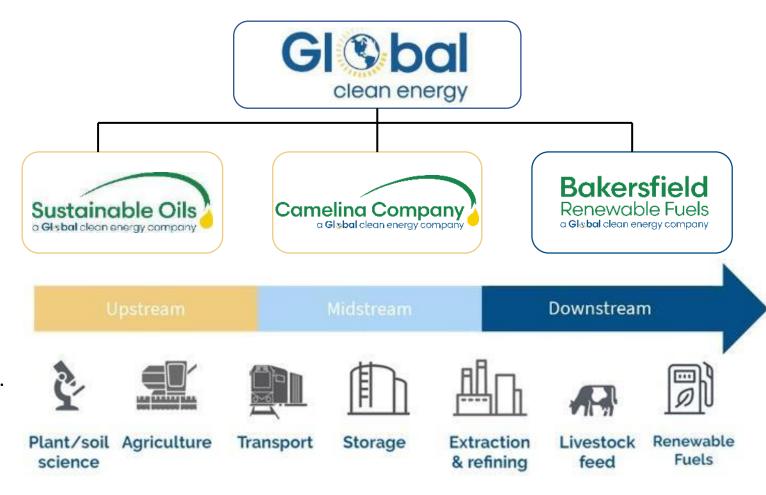


## Who We Are

Global Clean Energy is a vertically integrated renewable fuels innovator who aims to produce ultra-low carbon renewable fuels from patented nonfood camelina varieties.

#### Largest camelina producer worldwide:

- Sustainable Oils (2005) acquired in 2013.
- Camelina Company (2010) acquired in 2021.
- Combined breeding program (20 years total).
   World's largest camelina variety portfolio.
- Over 15 years of cultivation, with acreage currently under cultivation in eight US states and four countries.

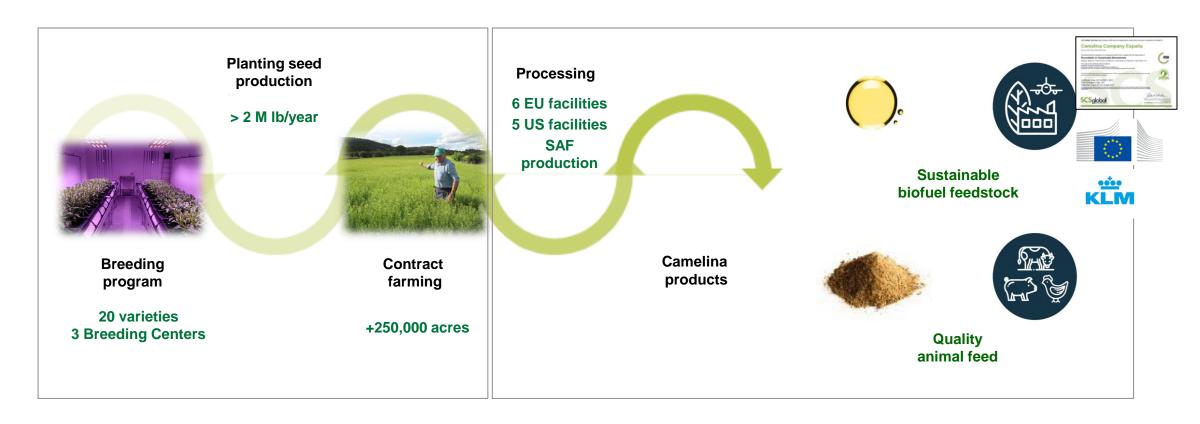




# **Value Chain experience**

#### **UPSTREAM**

#### **MIDSTREAM**





# 2023 acreage



Planted: ~45,000 acres





Planted: ~12,000 acres





Planted: ~8,000 acres



# **Field Trials**





# **European R&D Consortia Grants**

32.5 M€ projects





- Marginal land
- Drought resistance
- Biochar



- Epigenetic marks
- DNA sequencing
- Transcriptomics
- Metabolomics
- Lipodomics
- Proteonomics
- Enzyme activities
- Cellular redox status
- Antioxidant capacity
- Physiological status



- Testing in 7 Med countries
- Screening program
- Crop rotations
- Agronomic protocol



- Camelina & Carinata
- Testing in 7 Med countries
- Screening program
- Crop rotations
- Intercropping trials
- Marginal land
- Value chain testing
- Co-product development



## **Climate Smart Camelina**

### **USDA Climate-Smart Commodities Grant Program**

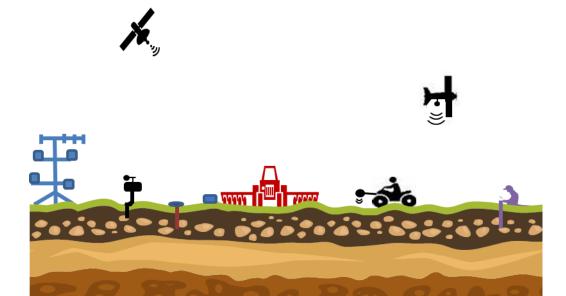
#### Unique Project Attributes:

 Multiple methods of data collection in order to cross reference approaches as well as calibrate sensors and validate models for long-term, low-cost scalability.

#### Outcomes:

- To increase overall soil health, increase the total carbon sequestered and decrease the carbon intensity from growing camelina.
- Obtain more accurate measurements to prove environmental benefits of growing camelina.
- Provide growers with access to affordable and reliable measurement.

30 M\$ grant







# Camelina Meal - Quality Protein for Feed



#### Crushing **V**

Crushing can be performed in existing soft seed crush plants.

#### High-protein **√**

Camelina meal has high protein content with a good amino acid profile, similar to rapeseed meal.

#### Anti-nutritionals ✓

Directive 2002/32/CE sets a maximum 30 µmoles/g for camelina products.



## **Animal Feed Inclusion Trials**



**Laying hens** 



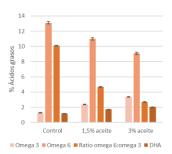
**Broilers** 



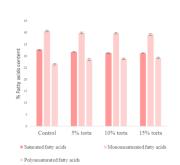
**Swine** 

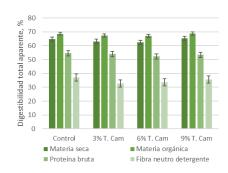


**Beef cattle** 



90 a ab a b
70 60
80 30 30 20
10 Control 5% torta 10% torta 20% torta







3 year trials
Chemical composition
Energy value, Digestible nutrients
Palatability
Inclusion limit



## Sustainable camelina oil – RED II

	Palm oil	Rapeseed oil	Camelina oil Intermediate crop
Food & Feed	YES	YES	NO 🗸
ILUC risk (Indirect Land Use Change)	) High	Medium	Low <b>√</b>
GHG savings	~19-32%	~47-52%	<b>~60-80%</b> √ +esca
Annex IX	) NO	NO	YES*



# Thank you

Watch us grow!

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